

The Standard®

The Standard Life Insurance Company of New York 800.368.2859 Tel 866.752.4037 Fax PO Box 4160 Portland OR 97208 State University of New York Request for COVID-19 Quarantine Paid Family Leave (PFL) – Child (Form CCOVID19)

Instructions for taking Paid Family Leave for a Minor Dependent Child due to COVID-19 Quarantine/Isolation

1. Complete Sections 1-3 of this form and Part A of the Reca. Leave Questions 11 and 12 blank on Form PFL-		eave (Form PFL-1).					
2. Give completed forms to your employer.							
a. Employer completes Section 4 of this form and Part B of Form PFL-1, within 3 business days.							
3. Attach mandatory or precautionary order of quarantine or isolation.							
4. Submit all forms and order of quarantine/isolation to you	r employer's PFL insura	ınce carrier listed on Part	: B of Form PFL-1.				
For further PFL guidance, contact PFL@flexbene.com							
Section 1 - Paid Family Leave (PFL) Request (to be	completed by the	employee)					
Reason for PFL request: Care for minor dependent ch	ild subject to COVID-19	9 Quarantine/Isolation					
Section 2 - Minor Child Information (to be complet	ted by the employee	e)					
1. Minor dependent child's name (first name, middle initial,	last name):						
2. Minor child's date of birth (MM/DD/YYYY):							
3. Minor child's mailing address							
Street Address							
City	State	Zip Code	Country (if not USA)				
,			Country (i. not cor y				
Section 3 - Employee Attestation (to be completed	by the employee)						
My signature affirms that I am not physically able to perform my minor child's mandatory or precautionary order of quara		through remote access	or similar means during				
Employee Signature:		Date:					
Print Employee Name:							
Section 4 - Employer Attestation (to be completed	by the employer)						
My signature affirms that this employee is not physically ab their minor child's mandatory or precautionary order of qual		through remote access	or similar means during				
Employer Signature:		Date:					
Print Employer Name/Entity: State University of Ne	ew York						

The insurance carrier must pay or deny benefits within 18 calendar days of receiving your completed request. Your request cannot be considered incomplete solely because your employer failed to fill out Section 4 above or Part B of Form PFL-1.

If you disagree with the insurance carrier's decision, or if payment is untimely, you may request arbitration with NAM (National Arbitration and Mediation) at **nyspfla.namadr.com**

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State University of New York Request For Paid Family Leave (Form PFL-1) Instructions

- To request PFL, the employee requesting PFL must complete Part A of the Request For Paid Family Leave (Form PFL-1). All items on the form are required unless noted as optional. The employee then provides the form to the employer to complete Part B.
- The employer completes Part B of the Request For Paid Family Leave (Form PFL-1) and returns it to the employee within three days.
- Additional forms are required depending on the type of leave being requested. The employee requesting leave is responsible for the completion of these forms.
- The employee submits the completed Request For Paid Family Leave (Form PFL-1) with the required additional form to The Standard listed on Part B of Request For Paid Family Leave (Form PFL-1). The employee should retain a copy of each submitted form for their records.

PART A - EMPLOYEE INFORMATION (to be completed by the employee)

The employee requesting PFL must complete all required information.

Paid Family Leave (PFL) Request (to be completed by the employee)

Question 12: A child is defined as a biological, adopted, or foster son or daughter, a stepson or stepdaughter, a legal ward, a son or daughter of a domestic partner, or the person to whom the employee stands in loco parentis. A parent is defined as a biological, foster, or adoptive parent, parent-in-law, a stepparent, a legal guardian, or other person who stood in loco parentis to the employee when the employee was a child.

Question 13: If dates are "Continuous", the employee must provide the start and end dates of the requested PFL. These dates should be the actual dates that the PFL will begin and end. If uncertain, estimate the start and end dates and indicate "Dates are estimated". If dates are "Periodic", enter the dates PFL will be taken. Please be as specific as possible. If the dates are unknown or estimated, indicate "Dates are estimated".

If dates are estimated, The Standard will require you to submit a request for payment after the PFL day is taken. Payment for approved claims will be due as soon as possible but in no event more than 18 days from the date of the completed request.

Question 14: If the employee is submitting the PFL request to their employer with less than 30 days' advance notice from the start date of the PFL, the employee must explain why 30 days' notice could not be given. If the explanation will not fit in the space provided on the form, enter "See Attached" and add an attachment with the explanation. Be sure to include the employee's full legal name and their date of birth at the top of the attachment.

Employment Information (to be completed by the employee)

Question 16: Enter the date of hire to the best of the employee's recollection. If it has been more than a year since the date of hire, entering the year in which employment started is sufficient.

Question 18: Enter the best estimate of average gross weekly wage. Include only the wages earned from the employer listed on this request form. The gross weekly wage is the total weekly pay - including overtime, tips, bonuses and commissions - before any deductions are made by the employer, such as federal and state taxes. If the employer is not able to supply this information, the employee can calculate their gross weekly wage as follows:

- **Step 1:** Add all gross wages received (<u>before</u> any deductions) over the last eight weeks prior to the start of PFL, including overtime and tips earned. (See Step 3 for instructions for calculating bonuses and/or commissions.)
- **Step 2:** Divide the gross wages calculated in step one by eight (or the number of weeks worked if less than eight) to calculate the average weekly wage.
- **Step 3:** If the employee received bonuses and/or commissions during the 52 weeks preceding PFL, add the prorated weekly amount to the average weekly wage. To determine the prorated weekly amount, add all bonuses/commissions earned in the preceding 52 weeks and then divide by 52.

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PART A - EMPLOYEE INFORMATION (to be completed by the employee)

Please note that the employer is also required to provide this information in Part B of the Request For Paid Family Leave (Form PFL-1).

Example of a gross weekly wage calculation:	1
Week 1 - Gross wage including overtime	\$550
Week 2 - Gross wage	\$500
Week 3 - Gross wage	\$500
Week 4 - Gross wage	\$500
Week 5 - Gross wage	\$500
Week 6 - Gross wage	\$500
Week 7 - Gross wage, including overtime	\$600
Week 8 - Gross wage, including overtime	+ \$550
Total =	\$4,200
Divide by 8	<u>÷ 8</u>
Average Weekly Wage =	\$525
Bonus earned in preceding 52 weeks	\$2,600
Divide by 52	<u>÷ 52</u>
Prorated Weekly Bonus =	\$50
Average Weekly Wage	\$525
Prorated Weekly Bonus	<u>+ \$50</u>
Average Weekly Wage (including bonus) =	\$575

If you are pre-submitting form: Indicate if the employee is pre-submitting their PFL request. Pre-submitting is defined as submitting the application in advance of an upcoming qualifying event, with certain required information missing due to the information being unknown at the time of the submitting. If pre-submitting is permitted by The Standard, the missing information must be supplied as soon as it is known. Benefits cannot be determined until all of the required information is provided.

The Standard will provide the employee a notice within five days which 1) states the claim is pending; 2) identifies what information is missing; 3) instructs how to submit the missing information. **Once all information is supplied, The Standard has 18 days to pay or deny the claim.**

If The Standard does not permit pre-submitting, The Standard must return the Request for Paid Family Leave within five days to the employee with an explanation that the claim should be re-submitted when all information is available.

Employee signs and dates, before giving this form to their employer to complete Part B.

State University of New York Request For Paid Family Leave (Form PFL-1) Instructions

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PART B - EMPLOYER INFORMATION (to be completed by the employer)

The employer of the employee requesting PFL must complete all information in Part B.

Question 2: If a Social Security Number is used for the Federal Employer Identification Number (FEIN), enter the Social Security Number.

Question 3: Enter the employer's Standard Industrial Classification (SIC) Code. Contact your carrier if you don't know your SIC code.

Question 8: The employee occupation code can be found at: https://www.bls.gov/soc/

Question 9: Enter the wages earned by the employee during the last eight weeks preceding the PFL start date. The gross amount paid is the employee's gross weekly pay, including any overtime and tips earned for that week, plus the weekly prorated amount of any bonus or commission received during the preceding 52 weeks. (For detailed steps, see chart on page 2 of the instructions.) Calculate the gross average weekly wage by adding up the gross amounts paid, and then divide by eight (or number of weeks worked if less than eight).

- Step 1: Add all gross wages received (<u>before</u> any deductions) over the last eight weeks prior to the start of PFL, including overtime and tips earned. (See Step 3 for instructions for calculating bonuses and/or commissions.)
- Step 2: Divide the gross wages calculated in step one by eight (or the number of weeks worked if less than eight) to calculate the average weekly wage.
- **Step 3:** If the employee received bonuses and/or commissions during the 52 weeks preceding PFL, add the prorated weekly amount to the average weekly wage. To determine the prorated weekly amount, add all bonuses/commissions earned in the preceding 52 weeks and then divide by 52.

Employer signs and dates, and then returns to the employee requesting PFL within three business days.

Be sure to complete the appropriate additional PFL form(s) based on the type of PFL leave being requested.

Notification Pursuant to the New York Personal Privacy Protection Law (Public Officers Law Article 6-A) and the Federal Privacy Act of 1974 (5 USC 552a).

The Workers' Compensation Board's (Board's) authority to request that employees provide personal information, including their social security number or tax identification number, is derived from the Board's administrative authority under Workers' Compensation Law section 142. This information is collected to assist the Board in investigating and administering claims in the most expedient manner possible and to help it maintain accurate records. Providing your social security number or tax identification number to the Board is voluntary. The Board will protect the confidentiality of all personal information in its possession, disclosing it only in furtherance of its official duties and in accordance with applicable state and federal law.

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State University of New York Request For Paid Family Leave (Form PFL-1)

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1. Employee's legal name (first name, middle initial, last name		2. Other last names, if		r which employ	ree has worked
	,	,	,,		
3. Employee's mailing address Street	City		State	Zip Code	Country (if not USA)
4. Employee's Social Security Number or TIN 5. Employee	e's date of birth	n (MM/DD/YYYY)	6. Empl	oyee's primary	telephone number
7. Employee's preferred email address while on PFL (if available)	ole)			oyee's gender e 🔲 Female	□х
9. Employee's preferred language	_				
☐ English ☐ Español ☐ Russian ☐ Polski ☐	Chinese L	Italiano 🔲 Haitian	☐ Kore	an Ll Othe	r
Optional (for research purposes)					
10. Employee's ethnicity/race					
For purposes of health demographic only. (U.S. Centers t	or Disease Co	ntrol and Prevention (CD	C) code s	et, version 1.0)
Is employee of Hispanic, Latino/a, or Spanish origin? (One or more categories may be selected.)		What is employee's r (One or more catego		e selected.)	
☐ Mexican		American Indian	or Alaska	Native	
☐ Mexican American		☐ Black or African A	American		
☐ Chicano/a		Asian Indian			
☐ Puerto Rican		Chinese			
☐ Dominican		Filipino			
☐ Cuban		☐ Japanese —			
☐ Another Hispanic, Latino/a, or Spanish origin		☐ Korean			
☐ Not of Hispanic, Latino/a, or Spanish origin		☐ Vietnamese			
Unknown		☐ Other Asian			
C OTINIOWIT		∐ White			
		☐ Native Hawaiian			
		☐ Guamanian or Ch	namorro		
		∐ Samoan			
		☐ Other Pacific Isla	nder		
		☐ Other race			
PAID FAMILY LEAVE (PFL) REQUEST (to	be comple	ted by the emplo	yee)		
11. Reason for PFL request: Bond with child	Care for family	member Militar	y qualifyir	ng event	
12. The family member is employee's: ☐ Child ☐ Grandparent	☐ Spouse ☐ Grandch	☐ Domestic parti	ner [Parent	Parent-in-law

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State University of New York Request For Paid Family Leave (Form PFL-1)

TO BE COMPLETED BY THE EMPLOYEE	
Employee's legal name (first name, middle initial, last name)	

Employee's legal name (first name, middle initial, last name)			E	Employee's date o	f birth (MM/DD/YYYY)		
PART A - EMPLOYEE INFORMATION (to I	be comple	eted by	the emp	oloyee)			
13. Will PFL be for a continuous period of time and/or periodic?							
Continuous//	// date (MM/DD/YY	<u></u>	☐ Dates	s are estimated			
Identify dates periodic PFL will be taken:							
Periodic							
					Dates are estimated		
14. If providing less than 30 day's advance notice to the employ	er, please expl	ain:					
Employment Information (to be completed by the	e employe	e)					
15. Business legal name			16.	16. Employee's date of hire (MM/DD/YYYY)			
17. Employee's work location Street address							
City			State	Zip code	Country (if not U.S.A.)		
18. Employee's average gross weekly wage (This data will be rec	quested of bot	h employee	and empl	oyer)			
19. Employer's telephone number for contact regarding this requ	uest	20a. Doe	_	e have more than	one employer?		
20b. If yes, is employee taking PFL from the other employer?			y receiving	Workers' Compe	nsation Lost Wage Benefits?		
☐ Yes ☐ No	☐ ☐ Yes			l			
Disclosure statement: Information regarding PFL benefit will be provided to the employer.	is received b	y tne empi	oyee, suc	n as payments r	eceived and types of leave,		
Declaration and signature							
Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation. I am hereby making a request for paid family leave benefits under the NYS Workers' Compensation Law. My signature affirms that the information I am providing is true and accurate to the best of my knowledge and belief.							
Employee's signature				ned (MM/DD/YYY	Y)		
☐ I am submitting this form in advance (see instructions about submit the required missing information.	t pre-submittir	ng). I unders	stand the ir	nsurance carrier w	ill contact me to advise how to		

5 of 7

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State University of New York Request For Paid Family Leave (Form PFL-1)

Employee's date of birth (MM/DD/YYYY)

TO	BE	COMPL	ETED	BY	THE	EMPL	OYEE
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Employee's legal name (first name, middle initial, last name)

Business's full legal name and mailing address State University of New York				Agency code 28				
Campus Nam	е			Mailing ad	ddress			
City	ty			State	Z	Zip code		Country (if not U.S.A.)
2. Employer's FEIN 14-6013200				Employee N	ID#			
3. Employer's 8221	Standard Industrial Classifica	tion (SIC) C	Code	4. Employer's contact name for questions related to PFL				
5. Employer's	contact telephone number	6. Employer	's contact email ad	ail address 7. Employee's date of hire (oyee's date of hire (MM/DD/YYYY
8. Employee's	occupation - Codes are avai	lable at: htt	ps://www.bls.gov/s	oc/home.htr	n	1		
9. Enter the la	st 8 weeks of gross wages fo	r the emplo	yee and calculate ti	ne average g	gross week	ly wage		
Week no.	Week ending date (MM/DD/	YYYY)	Number of days w	orked	Gross	amount p	aid	Check Days Normally Worked
1								☐ Monday
2								☐ Tuesday
3								Tuesday Wednesday
								⊣ `
3 4								☐ Wednesday
3 4 5								☐ Wednesday ☐ Thursday
3 4 5 6								☐ Wednesday ☐ Thursday ☐ Friday
3 4 5 6 7								☐ Wednesday☐ Thursday☐ Friday☐ Saturday
3 4 5 6								☐ Wednesday☐ Thursday☐ Friday☐ Saturday
3 4 5 6 7 8	average gross <u>weekly</u> wage:							☐ Wednesday☐ Thursday☐ Friday☐ Saturday
3 4 5 6 7 8 Calculated a	average gross weekly wage: aployees are paid bi-weekly, pod #1 an employee receives \$						ekly gro	Wednesday Thursday Friday Saturday Sunday

6 of 7

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State University of New York Request For Paid Family Leave (Form PFL-1)

TO	BE	COMPL	.ETED	BY	THE	EMPL	OYEE
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Employee's legal name (first name, middle initial, last name)	Employee's	Employee's date of birth (MM/DD/YYYY)			
PART B - EMPLOYER INFORMATION (to be	completed by th	e employer)			
10. Is the employee taking Family Medical Leave Act (FMLA) concu	rrently with PFL?	′es □ No			
11. PFL insurance carrier's name and mailing address PFL insurance carrier's name The Standard Life Insurance Company of New York					
Mailing address PO Box 4160					
City Portland	State OR	Zip code 97208	Country (if not U.S.A.)		
12. PFL insurance carrier's telephone number (800) 368-2859					
Declaration and signature	·				
\square I affirm that this employee meets the PFL eligibility re	equirements for uncl	assified professi	onal employees.		
\square I affirm that this employee meets the PFL eligibility re	equirements for uncl	assified academ	ic employees.		
Any person who knowingly and with intent to defraud any in statement of claim containing any materially false informatic fact material thereto, commits a fraudulent insurance act, w five thousand dollars and the stated value of the claim for each	on, or conceals for the hich is a crime, and sh	purpose of mislea	ading, information concerning any		
I am the person authorized to sign as the employer of the e knowledge and belief, the information I have provided is tru		PFL. My signature	affirms that to the best of my		
Employer's authorized signature	[Date signed (MM/DD	//YYYY)		
Title					

7 of 7