

Investing Made Simple

TargetAge® Portfolios

Choosing investments for your retirement plan can be stressful if you're not familiar with the process. Your time is valuable, and it takes time to research funds and learn investing basics. You may also want to update your investments as you get closer to retirement, adding another possible task to your list for years.

What if creating the investment strategy for your entire retirement savings was as easy as clicking a button or checking a box? The Standard's TargetAge® Portfolios make that a reality.



How it works

TargetAge® Portfolios are professionally managed by The Standard. They include a mix of investment funds already available in your plan. Your investments automatically shift from more aggressive to more conservative the closer you get to your expected retirement age. Your particular mix is based on how your current age fits into one of the portfolio's age ranges. We automatically rebalance your account every November, and also on your birthday if your age moves you to a new age band.

How to choose the TargetAge® Portfolio

Your employer already provided your birthdate to us in an employee census. All you need to do is select TargetAge® as your investment election when you enroll or make changes to your investment options. It's that simple.

Log in at standard.com/login and select My Account. Choose My Investments, then Change Investments.

The Standard 1100 SW Sixth Avenue, Portland, OR 97204 | standard.com

Employers and plan participants should carefully consider the investment objectives, risks, charges, and expenses of the investment options offered under the retirement plan before investing. The prospectuses for the individual mutual funds in the group annuity contain this and other important information. Prospectuses may be obtained by calling 877.805.1127. Please read the prospectus carefully before investing. Investments are subject to market risk and fluctuate in value. Diversification does not ensure a profit or protect against a loss in a declining market.

The Standard is the marketing name for StanCorp Financial Group, Inc., and its subsidiaries. Standard Retirement Services, Inc. provides financial recordkeeping and plan administrative services. Investment advisory services are provided by StanCorp Investment Advisers, Inc., a registered investment adviser.

