



# Put Your Money in Motion

A Rollover Can Help Simplify Your Financial Life



Have you started a retirement plan account with a former employer? Deciding what to do with your savings from a previous job requires a little planning and thought. If you want to move the money, one way to avoid taxes and penalties is to roll your balance into another retirement account.

Rolling your money into your current retirement account at The Standard can offer some benefits, including:



## More Room on Your Schedule

With just one account to keep track of and manage, you can have more time to do other things.



## One Account, One Investment Strategy

Should you need to make changes to your investments or asset allocation, having just one account makes it much easier.



## Progress Measurement

Having just one account makes it simpler to measure progress toward your retirement saving goals.



## Reduced Risk

Logging in to your retirement account on a regular basis is one way to prevent fraud. Fewer accounts mean fewer log ins (and one less password to remember).

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## Is a Rollover to The Standard the Right Choice For You?

Here's how to do it:

- 1** Contact your former company to obtain a rollover/distribution form, then complete and return it where directed.
- 2** Complete The Standard's Rollover Form (online at Personal Savings Center at [www.standard.com/retirement](http://www.standard.com/retirement) or call 800.858.5420) and turn it into your current company's plan contact.
- 3** Monitor and follow up to ensure your money transfers over to The Standard.