855.WPP.PROG (855.977.7764) PO Box 2800 Portland OR 97208

of the disability policy.

Instructions to Employers: Complete this form to refer an employee for assistance to avoid disability and remain safe and productive at work. The assistance may include case management and accommodations that will be coordinated with the employee and employer as needed.

Contract No.	Group No.	Employer		
Employer Contact Name		Employer Contact Job Title	Employer Contact Job Title	
Employer Contact Email		Phone including extension	Fax	
Employee Name		Social Security Number	Date of Birth	
Employee Home Address		1	Home Phone	
Employee Job Title		Hire Date	Work Phone	
Employee Worksite Address		Employee Department	Employee Department	
Employee Email		Employee LTD Coverage Effec	Employee LTD Coverage Effective Date (if applicable)	
Essential Job Functions (or attach job o	description)			
Reason for Request				
Supervisor Name		Supervisor Job Title	Supervisor Job Title	
Supervisor Email Address			Supervisor Phone	
<b>Acknowledgement – I</b> certify that the I acknowledge that I have read the frau		ove questions are complete and true to t	ne best of my knowledge and belief.	
Signature Date				
☐ Stay-At-Work		☐ WPP Direct	☐ ADA Services	
Services provided to employees who are covered under		Services provided to employees	The employer has paid	
The Standard's LTD policy.		who are not covered under The Standard's LTD policy. Check	for ADA Services and	
	Documents needed for consideration:		noode to reter on	
<ul> <li>The employee will be asked to provide medical records that document the employee's diagnosis and treatment, how the condition prevents the employee from carrying out the material duties of his/her job, and the specific</li> </ul>			needs to refer an employee for ADA	
		requested service.  ☐ Job Analysis	employee for ADA accommodation	
out the material duties of his	e's diagnosis and treatment, the employee from carrying her job, and the specific	requested service.	employee for ADA	
out the material duties of his accommodations that are re  The employee must sign the	e's diagnosis and treatment, the employee from carrying b'her job, and the specific commended, if any. Authorization to Obtain	requested service.	employee for ADA accommodation	
out the material duties of his accommodations that are reference.  The employee must sign the and Release Health Informa	e's diagnosis and treatment, the employee from carrying ther job, and the specific commended, if any. Authorization to Obtain tion form to allow the	requested service.  ☐ Job Analysis ☐ Ergonomic Evaluation —	employee for ADA accommodation support.	
<ul> <li>out the material duties of his accommodations that are reference.</li> <li>The employee must sign the and Release Health Informa Workplace Possibilities constreating physician to obtain or</li> </ul>	e's diagnosis and treatment, the employee from carrying s/her job, and the specific commended, if any. Authorization to Obtain tion form to allow the sultant to contact the	requested service.  ☐ Job Analysis ☐ Ergonomic Evaluation ☐ Intermittent Leave Consulting —	employee for ADA accommodation support.	
<ul> <li>out the material duties of his accommodations that are reference.</li> <li>The employee must sign the and Release Health Information Workplace Possibilities constreating physician to obtain of information if necessary.</li> <li>The consultant will share the information with the employer.</li> </ul>	e's diagnosis and treatment, the employee from carrying s/her job, and the specific commended, if any. Authorization to Obtain tion form to allow the sultant to contact the or clarify this medical	requested service.  ☐ Job Analysis ☐ Ergonomic Evaluation ☐ Intermittent Leave Consulting ☐ Reasonable Accommodation Ser	employee for ADA accommodation support.	
out the material duties of his accommodations that are reference.  The employee must sign the and Release Health Information Workplace Possibilities constreating physician to obtain conformation if necessary. The consultant will share the information with the employer condition or treatment.	e's diagnosis and treatment, the employee from carrying sher job, and the specific commended, if any.  E Authorization to Obtain tion form to allow the sultant to contact the or clarify this medical e employee's work capacity er, but not the medical	requested service.  Job Analysis Ergonomic Evaluation Intermittent Leave Consulting Reasonable Accommodation Ser Return to Work Service Prevention/Stay-At-Work Service	employee for ADA accommodation support.	
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out the material duties of his accommodations that are re-  • The employee must sign the and Release Health Informa Workplace Possibilities constreating physician to obtain or information if necessary. The consultant will share the information with the employer condition or treatment.  Employer: Fax completed Request Once we receive this completed R	e's diagnosis and treatment, the employee from carrying sher job, and the specific commended, if any. Authorization to Obtain tion form to allow the sultant to contact the or clarify this medical employee's work capacity er, but not the medical for Services form to: 971-321 tequest for Services, we will or situation and provide assist	requested service.  Job Analysis Ergonomic Evaluation Intermittent Leave Consulting Reasonable Accommodation Ser Return to Work Service Prevention/Stay-At-Work Service 1-5727/855-207-6115 Contact the employee for the require tance if the employee chooses to page	employee for ADA accommodation support.  vice  de dinformation, if not provided articipate in the services.	

Some states require us to provide the following information to you:

## ALABAMA, MARYLAND AND RHODE ISLAND RESIDENTS

Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

### **CALIFORNIA AND TEXAS RESIDENTS**

For your protection, California law requires the following to appear on this form: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

#### **COLORADO RESIDENTS**

It is unlawful to knowingly provide false, incomplete or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to the policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

#### **DISTRICT OF COLUMBIA RESIDENTS**

WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits, if false information materially related to a claim was provided by the applicant.

#### **FLORIDA RESIDENTS**

Any person who knowingly and with intent to injure, defraud or deceive an insurance company, files a statement of claim or an application containing false, incomplete or misleading information is guilty of a felony of the third degree.

### **NEW HAMPSHIRE RESIDENTS**

Any person who, with a purpose to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

# **NEW JERSEY RESIDENTS**

Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

#### **NEW MEXICO RESIDENTS**

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

# **NEW YORK RESIDENTS**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim, containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

## **PENNSYLVANIA RESIDENTS**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

# **ALL OTHER RESIDENTS**

Some states require us to inform you that any person who knowingly and with intent to injure, defraud or deceive an insurance company, or other person, files a statement containing false or misleading information concerning any fact material hereto commits a fraudulent insurance act which is subject to civil and/or criminal penalties, depending upon the state. Such actions may be deemed a felony and substantial fines may be imposed.