## ABC Company Retirement Plan

# **RetireReady Tracker**

Participant Level Detail



June 1, 2024

#### **Presented by:**

Sally Advisor Stellar Financial Advisors Retirement Plan Consultant The Standard





## Your RetireReady Tracker Report

Traditionally, retirement planning success has been measured through participation and deferral rates, account balances and asset allocation. It is now widely recognized that true retirement planning success is measured in terms of an employee's ability to replace enough pre-retirement income to maintain his or her lifestyle in retirement.

The Standard evaluated the latest industry research on the subject of appropriate pre-retirement income replacement ratios, including the most recent Georgia State University/Aon Consulting Replacement Ratio Study. Generally, employees should plan to replace 75 percent or more of their pre-retirement income through all sources (personal savings, retirement accounts and Social Security).

An employee's actual replacement ratio will depend on his or her income and personal situation.

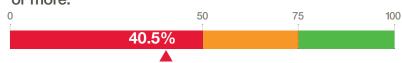
#### The Standard's RetireReady Tracker Score

The Standard's RetireReady Tracker score estimates the average percent of pre-retirement income that your eligible employees are currently on track to replace in retirement. The estimate is based on an individual's current age, salary, contribution and retirement savings account balance, as well as future savings contributions and wage growth. The estimate does not factor in any outside assets an employee may have in addition to his or her current retirement savings account.

## **ABC Company Retirement Plan RetireReady Tracker Score**

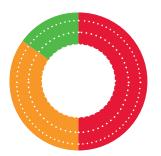
(of recommended 75% or more)

Our analysis shows that, on average, your eligible employees are on track to replace 40.5% of their pre-retirement income versus the recommended 75% or more.



#### **RetireReady Breakout**

(Based on a total of 200 eligible employees)



#### Warning

**100** employees (of 200) are projected to replace less than 50% of their pre-retirement income. These employees are not on track to meet or

during retirement.

35%

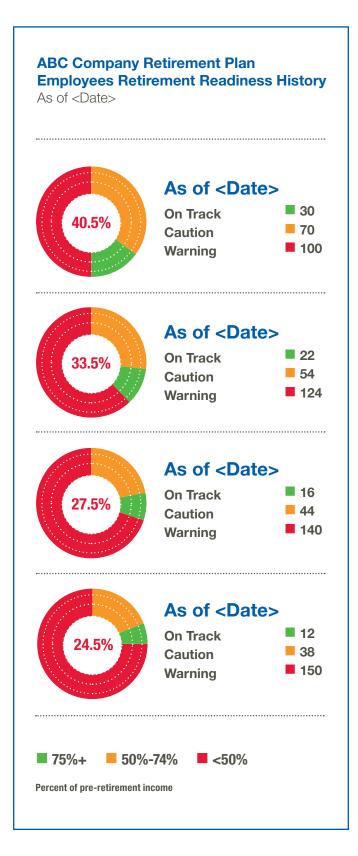
**70 employees** (of 200) are projected to replace 50-74% of their preretirement income. These employees are not on track to meet or exceed exceed their income needs their income needs during retirement.

**15%** 

**30 employees** (of 200) are projected to replace 75% or more of their pre-retirement income.

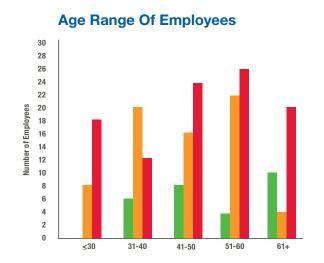
These employees are on track to meet or exceed their income needs during retirement.

## **Are Your Employees RetireReady?**



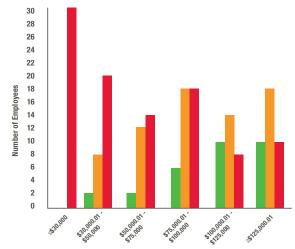
#### ABC Company Retirement Plan Supplemental RetireReady Data

As of <Date>



This chart shows the number of employees in different age ranges and their varying levels of retirement readiness.

#### **Salary Range Of Employees**



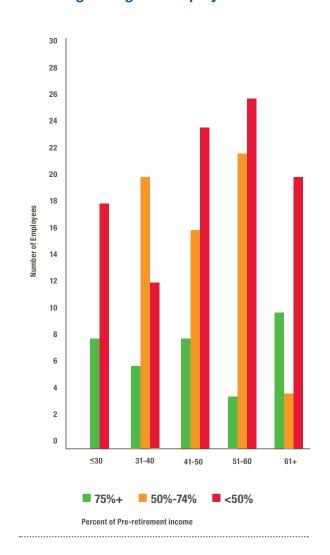
This chart shows the number of employees in different salary ranges and their varying levels of retirement readiness.

## **Are Your Employees RetireReady?**

## **ABC Company Retirement Plan Supplemental RetireReady Data**

As of <Date>

#### **Age Range Of Employees**

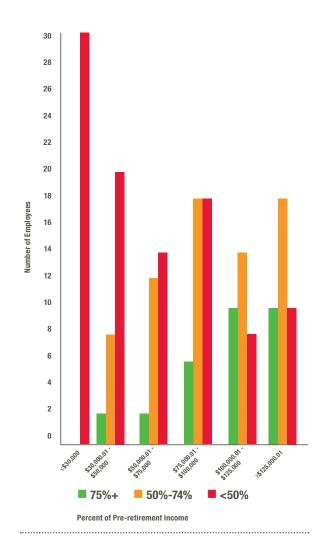


This chart shows the number of employees in different age ranges and their varying levels of retirement readiness.

#### ABC Company Retirement Plan Supplemental RetireReady Data

As of <Date>

#### **Salary Range Of Employees**



This chart shows the number of employees in different salary ranges and their varying levels of retirement readiness.

### Appendix to Plan Level Report: Individual Participant Data

#### All Participants (by last name)

Name	Contributio	n Rate	Score
	Pre-Tax	Roth	
Abraham, Chris	3%	3%	17 🔳
Allan, Michel	3%	3%	45
Alsop, Sally	3%	3%	54
Anderson, Margaret	3%	3%	57
Arnold, Virginia	3%	3%	44
Avery, Alex	3%	3%	70 🗖
Bailey, Thomas	3%	3%	71 🔳
Ball, Hazel	3%	3%	61 =
Bell, Thadeus	3%	3%	55 💻
Berry, Ruby	3%	3%	58 =
Black, Paul	3%	3%	47
Blake, Lake	3%	3%	59 🗖
Bond, George	3%	3%	67
Bower, Michel	3%	3%	52 🗖
Brown, George	3%	3%	56
Buckland, Michel	3%	3%	58 🗖
Burgess, George	3%	3%	53 🗖
Butler, Michel	3%	3%	55 🗖
Cameron, George	3%	3%	79 🔳
Campbell, Michel	3%	3%	45 🔳
Carr, George	3%	3%	61 =
Chapman, Michel	3%	3%	40
Churchill, George	3%	3%	53 🗖
Clark, Michel	3%	3%	45
Clarkson, George	3%	3%	56 💻
Coleman, Michel	3%	3%	13 🔳
Cornish, George	3%	3%	67
Davidson, Michel	3%	3%	67
Davies, George	3%	3%	73 🗖
Dickens, Michel	3%	3%	21 🔳
Dowd, Thadeus	3%	3%	61 =
Duncan, Lake	3%	3%	72 🗖
Dyer, Chris	3%	3%	62 🗖
Edmunds, Michel	3%	3%	67
Ellison, Sally	3%	3%	39 🔳

Name	Contributi	Contribution Rate	
	Pre-Tax	Roth	
Ferguson, Virginia	3%	3%	40
Fisher, Alex	3%	3%	57 🔳
Forsyth, Thomas	3%	3%	44 🔳
Fraser, Hazel	3%	3%	81 ■
Gibson, Thadeus	3%	3%	64 =
Gill, Ruby	3%	3%	91 🔳
Glover, Paul	3%	3%	43 🔳
Graham, Lake	3%	3%	63 =
Grant, George	3%	3%	32 🔳
Gray, Michel	3%	3%	81 ■
Greene, George	3%	3%	49 🔳
Hamilton, Michel	3%	3%	52 🔳
Hardacre, George	3%	3%	70 🔳
Harris, Michel	3%	3%	50 🔳
Hart, George	3%	3%	50 🔳
Hemmings, Michel	3%	3%	47
Henderson, George	3%	3%	41 🔳
Hill, Michel	3%	3%	52 🔳
Hodges, George	3%	3%	65 -
Howard, Michel	3%	3%	53 🗖
Hudson, George	3%	3%	45
Hughes, Michel	3%	3%	81 ■
Hunter, George	3%	3%	85 ■
Ince, Michel	3%	3%	65 📕
Jackson, George	3%	3%	91 🔳
James, Michel	3%	3%	65 📕
Johnston, Thadeus	3%	3%	43 🔳
Jones, Lake	3%	3%	12 🔳
Kelly, Thomas	3%	3%	36 ■
Kerr, Hazel	3%	3%	65 =
King, Thadeus	3%	3%	62 📕
Knox, Ruby	3%	3%	84 ■
Lambert, Chris	3%	3%	91 ■
Langdon, Michel	3%	3%	65 =
Lawrence, Sally	3%	3%	69 📕

### All Participants (by last name)

Name	Contributio	n Rate	Score
	Pre-Tax	Roth	
Lee, Virginia	3%	3%	17
Lewis, Alex	3%	3%	45
Lyman, Thomas	3%	3%	54
MacDonald, Hazel	3%	3%	57 💻
Mackay, Thadeus	3%	3%	44
Mackenzie, Ruby	3%	3%	70
MacLeod, Paul	3%	3%	71 💻
Manning, Hazel	3%	3%	61 =
Marshall, Thadeus	3%	3%	55 🗖
Martin, Michel	3%	3%	58 💻
Mathis, George	3%	3%	47
May, Michel	3%	3%	59 📕
McDonald, George	3%	3%	67
McLean, Michel	3%	3%	52 🗖
McGrath, George	3%	3%	56 =
Metcalfe, Michel	3%	3%	58 🗖
Miller, George	3%	3%	53 🗖
Mills, Michel	3%	3%	55 🗖
Mitchell, George	3%	3%	79
Morgan, Michel	3%	3%	45
Morrison, George	3%	3%	61 📕
Murray, Michel	3%	3%	40
Nash, Thadeus	3%	3%	53 🗖
Newman, Lake	3%	3%	45
Nolan, Chris	3%	3%	56
North, Michel	3%	3%	13 🔳
Ogden, Sally	3%	3%	67
Oliver, Margaret	3%	3%	67
Paige, Virginia	3%	3%	73 🗖
Parr, Alex	3%	3%	21 🔳
Parsons, Thomas	3%	3%	61 📕
Paterson, Hazel	3%	3%	72 🔳
Payne, Thadeus	3%	3%	62 🗖
Peake, Ruby	3%	3%	67 📕
Peters, Paul	3%	3%	39 🔳

Name	Contribution Rate		Score
	Pre-Tax Ro	th	
Piper, Chris	3%	3%	40 🔳
Poole, Michel	3%	3%	57
Powell, Sally	3%	3%	44
Pullman, Margaret	3%	3%	81 🔳
Quinn, Virginia	3%	3%	64 📕
Rampling, Alex	3%	3%	91 🔳
Randall, Thomas	3%	3%	43
Rees, Hazel	3%	3%	63 🗖
Reid, Thadeus	3%	3%	32 🔳
Roberts, Ruby	3%	3%	81 ■
Robertson, Chris	3%	3%	49 🔳
Ross, Michel	3%	3%	52 📕
Russell, Sally	3%	3%	70 🗖
Rutherford, Margaret	3%	3%	50 -
Sanderson, Virginia	3%	3%	50 -
Scott, Alex	3%	3%	47
Sharp, Thomas	3%	3%	41 🔳
Short, Hazel	3%	3%	52 🔳
Simpson, Thadeus	3%	3%	65 =
Skinner, Ruby	3%	3%	53 -
Slater, Paul	3%	3%	45 🔳
Smith, Hazel	3%	3%	81 ■
Springer, Thadeus	3%	3%	85 🔳
Stewart, Thomas	3%	3%	65 📕
Sutherland, Hazel	3%	3%	91 🔳
Taylor, Thadeus	3%	3%	65 📕
Terry, Ruby	3%	3%	43
Thomson, Chris	3%	3%	12 🔳
Tucker, Michel	3%	3%	36
Turner, Sally	3%	3%	65 📕
Underwood, Margaret	3%	3%	62 📕
Vance, Virginia	3%	3%	84 ■
Vaughan, Alex	3%	3%	91 ■
Walker, Thomas	3%	3%	65 =
Wallace, Hazel	3%	3%	69 📕

#### ABC Company Employees Retirement Readiness History (by age group)

### All Participants (listed by age group)

Name	Contribu	<b>Contribution Rate</b>	
	Pre-Tax	Roth	
30 or Under			
Sample, Chris	3%	3%	92 🔳
Nostradamus, Michel	3%	3%	69 💻
Emerson, Sally	3%	3%	65 🗖
Holmes, Margaret	3%	3%	64 📕
Cross, Virginia	3%	3%	64 📕
Ray, Alex	3%	3%	64
Hill, Thomas	3%	3%	64 📕
Eyestom, Hazel	3%	3%	64 📕
Temple, Thadeus	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 🔳
Cross, Virginia	3%	3%	11 🔳
Ray, Alex	3%	3%	11 🔳
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Sample, Chris	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 🔳
Cross, Virginia	3%	3%	11 🔳
Ray, Alex	3%	3%	11 🔳
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Temple, Thadeus	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 🔳
Cross, Virginia	3%	3%	11 ■
Ray, Alex	3%	3%	11 🔳
Hill, Thomas	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 🔳
Cross, Virginia	3%	3%	11 🔳
Ray, Alex	3%	3%	11 🔳

Name	<b>Contribution Rate</b>		Score
	Pre-Tax	Roth	
Sample, Chris	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 🔳
Cross, Virginia	3%	3%	11 🔳
31 - 40			
Ray, Alex	3%	3%	97
Hill, Thomas	3%	3%	96
Eyestom, Hazel	3%	3%	95
Temple, Thadeus	3%	3%	94
Ray, Alex	3%	3%	94 🔳
Hill, Thomas	3%	3%	94
Eyestom, Hazel	3%	3%	94 🔳
Temple, Thadeus	3%	3%	94
Ray, Alex	3%	3%	94
Hill, Thomas	3%	3%	94
Eyestom, Hazel	3%	3%	94
Nostradamus, Michel	3%	3%	69 💻
Emerson, Sally	3%	3%	69 📕
Holmes, Margaret	3%	3%	69 📕
Cross, Virginia	3%	3%	64 📕
Ray, Alex	3%	3%	64 📕
Hill, Thomas	3%	3%	64 📕
Eyestom, Hazel	3%	3%	64 📕
Temple, Thadeus	3%	3%	64
Shuz, Ruby	3%	3%	64 📕
McCartney, Paul	3%	3%	64 📕
Lanbutte, Lake	3%	3%	64 📕
Carlin, George	3%	3%	64 📕
Nostradamus, Michel	3%	3%	64 📕
Carlin, George	3%	3%	64 =
Nostradamus, Michel	3%	3%	64 📕
Carlin, George	3%	3%	64 📕
Nostradamus, Michel	3%	3%	64 📕
Carlin, George	3%	3%	64

#### All Participants (listed by age group)

Name	Contribut	ion Rate	Score
	Pre-Tax	Roth	
Nostradamus, Michel	3%	3%	69 =
Emerson, Sally	3%	3%	69 =
Holmes, Margaret	3%	3%	69 =
Cross, Virginia	3%	3%	64 =
Ray, Alex	3%	3%	64 =
Hill, Thomas	3%	3%	64 =
Eyestom, Hazel	3%	3%	64 📕
Temple, Thadeus	3%	3%	64 📕
Shuz, Ruby	3%	3%	64 📕
McCartney, Paul	3%	3%	64 📕
Lanbutte, Lake	3%	3%	64 📕
Carlin, George	3%	3%	64 📕
Nostradamus, Michel	3%	3%	64 📕
Carlin, George	3%	3%	64 📕
Nostradamus, Michel	3%	3%	64
Carlin, George	3%	3%	64
Nostradamus, Michel	3%	3%	64 📕
Carlin, George	3%	3%	64 📕
Nostradamus, Michel	3%	3%	64 📕
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Temple, Thadeus	3%	3%	11 🔳
41 - 50			
Lanbutte, Lake	3%	3%	97 🔳
Hill, Thomas	3%	3%	92 ■
Eyestom, Hazel	3%	3%	89 🔳
Temple, Thadeus	3%	3%	87 🔳

Name	Contribu	tion Rate	Score
	Pre-Tax	Roth	
Sample, Chris	3%	3%	82 🔳
Nostradamus, Michel	3%	3%	79 🔳
Emerson, Sally	3%	3%	79 🔳
Holmes, Margaret	3%	3%	79 🔳
Cross, Virginia	3%	3%	69 🗖
Ray, Alex	3%	3%	69 =
Hill, Thomas	3%	3%	69 =
Eyestom, Hazel	3%	3%	69 💻
Temple, Thadeus	3%	3%	69 🗖
Shuz, Ruby	3%	3%	68 🗖
McCartney, Paul	3%	3%	67 🗖
Eyestom, Hazel	3%	3%	67 📕
Temple, Thadeus	3%	3%	67 💻
Nostradamus, Michel	3%	3%	65 =
Emerson, Sally	3%	3%	65 =
Holmes, Margaret	3%	3%	65 =
Cross, Virginia	3%	3%	65 =
Ray, Alex	3%	3%	65 =
Hill, Thomas	3%	3%	65 =
Eyestom, Hazel	3%	3%	65 =
Temple, Thadeus	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 ■
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 ■
Temple, Thadeus	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Sample, Chris	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 ■
Cross, Virginia	3%	3%	11 ■
Ray, Alex	3%	3%	11 ■
Hill, Thomas	3%	3%	11 🔳

### All Participants (listed by age group)

Name	<b>Contribution Rate</b>		Score
	Pre-Tax	Roth	
51 - 60			
Ray, Alex	3%	3%	65 =
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Temple, Thadeus	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Temple, Thadeus	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 🔳
Cross, Virginia	3%	3%	11 🔳
Ray, Alex	3%	3%	11 🔳
Hill, Thomas	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Sample, Chris	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
60+			
Holmes, Margaret	3%	3%	89 ■
Cross, Virginia	3%	3%	87 ■
Ray, Alex	3%	3%	85 ■
Hill, Thomas	3%	3%	85 ■

Name	Contribution Rate		Score
	Pre-Tax	Roth	
Shuz, Ruby	3%	3%	85 🔳
McCartney, Paul	3%	3%	85 🔳
Lanbutte, Lake	3%	3%	79 🔳
Cross, Virginia	3%	3%	79 🔳
Ray, Alex	3%	3%	65 =
Hill, Thomas	3%	3%	65 =
Eyestom, Hazel	3%	3%	65 =
Temple, Thadeus	3%	3%	65 =
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Lanbutte, Lake	3%	3%	11 🔳
Cross, Virginia	3%	3%	11 🔳
Ray, Alex	3%	3%	11 🔳
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Temple, Thadeus	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Lanbutte, Lake	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Carlin, George	3%	3%	11 🔳
Sample, Chris	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
Sample, Chris	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳

#### ABC Company Employees Retirement Readiness History (by salary range)

### All Participants (listed by salary range)

Name	Contribution Rate		Score
	Pre-Tax	Roth	
\$30K or Under			
Sample, Chris	3%	3%	87 🔳
Nostradamus, Michel	3%	3%	85 🔳
Emerson, Sally	3%	3%	67 💻
Holmes, Margaret	3%	3%	11 🔳
Cross, Virginia	3%	3%	11 🔳
Ray, Alex	3%	3%	11 🔳
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Temple, Thadeus	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Lanbutte, Lake	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
Ray, Alex	3%	3%	11 🔳
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Temple, Thadeus	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 🔳
Cross, Virginia	3%	3%	11 🔳
Ray, Alex	3%	3%	11 🔳
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Temple, Thadeus	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Lanbutte, Lake	3%	3%	11 ■
Emerson, Sally	3%	3%	11 🔳
Ray, Alex	3%	3%	11 ■
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 ■
Temple, Thadeus	3%	3%	11 ■
Shuz, Ruby	3%	3%	11 🔳

Name		tion Rate	Score
Cample Chris	Pre-Tax 3%	Roth 3%	44 =
Sample, Chris			11 =
Nostradamus, Michel	3%	3%	11 -
Emerson, Sally	3%	3%	11 -
Holmes, Margaret	3%	3%	
Cross, Virginia	3%	3%	11 ■
Ray, Alex	3%	3%	
Hill, Thomas	3%	3%	
Eyestom, Hazel	3%	3%	
Temple, Thadeus	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Lanbutte, Lake	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 🔳
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 🔳
Temple, Thadeus	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 🔳
McCartney, Paul	3%	3%	11 🔳
Lanbutte, Lake	3%	3%	11 🔳
Sample, Chris	3%	3%	11 🔳
Nostradamus, Michel	3%	3%	11 🔳
Emerson, Sally	3%	3%	11 🔳
Holmes, Margaret	3%	3%	11 ■
Cross, Virginia	3%	3%	11 🔳
Ray, Alex	3%	3%	11 ■
Hill, Thomas	3%	3%	11 🔳
Eyestom, Hazel	3%	3%	11 ■
Temple, Thadeus	3%	3%	11 🔳
Shuz, Ruby	3%	3%	11 ■
McCartney, Paul	3%	3%	11 🔳
Lanbutte, Lake	3%	3%	11 ■
Emerson, Sally	3%	3%	11 ■
Holmes, Margaret	3%	3%	11 ■
Hill, Thomas	3%	3%	11 ■
,	0 / 0	0,0	

#### All Participants (listed by salary range)

Name	Contribution Rate		Contribution Rate Score	
	Pre-Tax	Roth		
Sample, Chris	3%	3%	11 🔳	
Nostradamus, Michel	3%	3%	11 🔳	
Emerson, Sally	3%	3%	11 🔳	
Holmes, Margaret	3%	3%	11 🔳	
Cross, Virginia	3%	3%	11 🔳	
Ray, Alex	3%	3%	11 🔳	
Hill, Thomas	3%	3%	11 🔳	
Eyestom, Hazel	3%	3%	11 🔳	
\$30,000.01 - 50,000.00				
Temple, Thadeus	3%	3%	87	
Lanbutte, Lake	3%	3%	85 🔳	
Sample, Chris	3%	3%	69 =	
Nostradamus, Michel	3%	3%	69 🗖	
Emerson, Sally	3%	3%	64 📕	
Holmes, Margaret	3%	3%	64 📕	
Cross, Virginia	3%	3%	64	
Ray, Alex	3%	3%	64	
Hill, Thomas	3%	3%	64 📕	
Eyestom, Hazel	3%	3%	64	
Temple, Thadeus	3%	3%	11 🔳	
Shuz, Ruby	3%	3%	11 🔳	
McCartney, Paul	3%	3%	11 🔳	
Lanbutte, Lake	3%	3%	11 🔳	
Carlin, George	3%	3%	11 🔳	
Nostradamus, Michel	3%	3%	11 🔳	
Emerson, Sally	3%	3%	11 🔳	
Holmes, Margaret	3%	3%	11 🔳	
Cross, Virginia	3%	3%	11 🔳	
Ray, Alex	3%	3%	11 🔳	
Hill, Thomas	3%	3%	11 🔳	
Nostradamus, Michel	3%	3%	11 🔳	
Carlin, George	3%	3%	11 🔳	
Nostradamus, Michel	3%	3%	11 🔳	
Carlin, George	3%	3%	11 🔳	
Nostradamus, Michel	3%	3%	11 🔳	

Name	Contribution Rate		Score	
Nostradamus, Michel	3%	3%	11 🔳	
Carlin, George	3%	3%	11 ■	
Nostradamus, Michel	3%	3%	11 ■	
\$50,000.01 - 75,000.00				
Carlin, George	3%	3%	87 🔳	
Nostradamus, Michel	3%	3%	85 🔳	
Temple, Thadeus	3%	3%	64 📕	
Lanbutte, Lake	3%	3%	64 📕	
Hill, Thomas	3%	3%	64 📕	
Eyestom, Hazel	3%	3%	64 📕	
Temple, Thadeus	3%	3%	64 📕	
Shuz, Ruby	3%	3%	64 📕	
Sample, Chris	3%	3%	64 📕	
Nostradamus, Michel	3%	3%	64 📕	
Emerson, Sally	3%	3%	64 📕	
Holmes, Margaret	3%	3%	64 📕	
Cross, Virginia	3%	3%	64 📕	
Ray, Alex	3%	3%	65 =	
Hill, Thomas	3%	3%	11 🔳	
Eyestom, Hazel	3%	3%	11 🔳	
Temple, Thadeus	3%	3%	11 🔳	
Shuz, Ruby	3%	3%	11 🔳	
McCartney, Paul	3%	3%	11 🔳	
Eyestom, Hazel	3%	3%	11 🔳	
Temple, Thadeus	3%	3%	11 🔳	
Nostradamus, Michel	3%	3%	11 🔳	
Emerson, Sally	3%	3%	11 🔳	
Holmes, Margaret	3%	3%	11 ■	
Cross, Virginia	3%	3%	11 🔳	
Ray, Alex	3%	3%	11 🔳	
Hill, Thomas	3%	3%	11 🔳	
Eyestom, Hazel	3%	3%	11 🔳	
\$75,000.01 - 100,000.00				
Temple, Thadeus	3%	3%	87 🔳	
Shuz, Ruby	3%	3%	85 🔳	

#### All Participants (listed by salary range)

Name	<b>Contribution Rate</b>		Score	
	Pre-Tax	Roth		
Shuz, Ruby			11	
\$100,000.01 - 125,000.00				
McCartney, Paul	3%	3%	87	
Eyestom, Hazel	3%	3%	85	
Temple, Thadeus	3%	3%	85	
McCartney, Paul	3%	3%	85	
Eyestom, Hazel	3%	3%	85	
Temple, Thadeus	3%	3%	82	
Hill, Thomas	3%	3%	82	
Eyestom, Hazel	3%	3%	82	
Temple, Thadeus	3%	3%	82	
Shuz, Ruby	3%	3%	82	
Holmes, Margaret	3%	3%	65	
Cross, Virginia	3%	3%	64	
Ray, Alex	3%	3%	64	
Hill, Thomas	3%	3%	64	
Eyestom, Hazel	3%	3%	64	
Temple, Thadeus	3%	3%	64	
Shuz, Ruby	3%	3%	64	
McCartney, Paul	3%	3%	64	
Eyestom, Hazel	3%	3%	64	
Temple, Thadeus	3%	3%	64	
Nostradamus, Michel	3%	3%	64	
Sample, Chris	3%	3%	64	
Nostradamus, Michel	3%	3%	64	
Emerson, Sally	3%	3%	64	
Holmes, Margaret	3%	3%	11	
Cross, Virginia	3%	3%	11	
Ray, Alex	3%	3%	11	
Hill, Thomas	3%	3%	11	
Eyestom, Hazel	3%	3%	11	
Temple, Thadeus	3%	3%	11	
Shuz, Ruby	3%	3%	11	
Carlin, George	3%	3%	11	
\$125 or Higher				
Holmes, Margaret	3%	3%	85	

Name	<b>Contribution Rate</b>		Score	
	Pre-Tax Roth			
Ray, Alex	3%	3%	85 🔳	
Hill, Thomas	3%	3%	85 🔳	
Shuz, Ruby	3%	3%	85 🔳	
McCartney, Paul	3%	3%	85 🔳	
Sample, Chris	3%	3%	82 🔳	
Nostradamus, Michel	3%	3%	82 🔳	
Shuz, Ruby	3%	3%	82 🔳	
Cross, Virginia	3%	3%	69 🗖	
Ray, Alex	3%	3%	69 🗖	
Hill, Thomas	3%	3%	69 🗖	
Eyestom, Hazel	3%	3%	65 =	
Temple, Thadeus	3%	3%	65 =	
Shuz, Ruby	3%	3%	65 📕	
McCartney, Paul	3%	3%	65 💻	
Lanbutte, Lake	3%	3%	65 💻	
Cross, Virginia	3%	3%	65 =	
Ray, Alex	3%	3%	65 =	
Hill, Thomas	3%	3%	65 =	
Eyestom, Hazel	3%	3%	65 💻	
Temple, Thadeus	3%	3%	65 =	
Shuz, Ruby	3%	3%	65 =	
McCartney, Paul	3%	3%	65 =	
Lanbutte, Lake	3%	3%	65 =	
Cross, Virginia	3%	3%	64 📕	
Cross, Virginia	3%	3%	64 📕	
Hill, Thomas	3%	3%	11 🔳	
Eyestom, Hazel	3%	3%	11 🔳	
Temple, Thadeus	3%	3%	11 🔳	
Shuz, Ruby	3%	3%	11 ■	
McCartney, Paul	3%	3%	11 🔳	
Lanbutte, Lake	3%	3%	11 ■	
Carlin, George	3%	3%	11 🔳	
Nostradamus, Michel	3%	3%	11 ■	
Carlin, George	3%	3%	11 🔳	
Nostradamus, Michel	3%	3%	11 🔳	



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