



# Personal Savings Center Quick Start Guide

Easily access and manage your account by visiting [standard.com/login](https://standard.com/login).

## Overview

- Check to see if you're on target to meet your retirement goals.
- Change how much you save.
- See your investments at a glance.
- Review recent transactions.

## My Account

- Contributions
- My Investments
- Investment Performance
- Account Activity
- Statements
- Account Settings
- Request a Distribution
- Request a Loan
- Roll Over Outside Funds
- Change Beneficiary
- Change Investments

- See or change how much you contribute.
- Review your investments and how they are performing.
- Review account transactions.
- Access current or previous quarterly account statements.
- Update your account settings.
- Turn on the Automatic Rebalancer feature to keep your investments aligned to your investment directions (if your plan permits).
- Request a distribution or loan (if your plan permits).
- Roll money over to this account from another one.
- Update your beneficiary information.
- Change your investments.

## My Plan

- About Me and My Plan
- Enroll in My Plan

- See employer-provided information about you, such as your employment status or address.
- Get plan highlights or a detailed Summary Plan Description.
- Review plan notices.
- Enroll in the plan.



Navigation links are also at the bottom of each page to make finding what you need easy. You'll see helpful announcements and information there too.

(Continued on next page)

Planning Tools

Access calculators, videos and useful information to help you learn about planning for retirement.

Common Questions

Get answers to the most commonly asked questions.



Your Name

See information about you, change your password, monitor your account access activity, go to your My Home page or log out.

## Keeping Your Account Secure

The best way to keep your account secure is by creating an account on Personal Savings Center and activating Multifactor Authentication (a second layer of security requiring a one-time PIN with your login). Learn more about keeping your account safe and our Customer Protection for Retirement Plan Accounts at The Standard by visiting Personal Savings Center and choosing Planning Tools, Common Questions from the menu and scrolling down to Account Information and Settings.

Get the app for Personal Savings Center.



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