

Rate Preview for May 6, 2021



Exclusively for LPL Financial

Fixed-Rate Annuity - Crediting Rates

	Current 4/7 Rates*	Upcoming 5/6 Rates*	Change
FGA3	1.75% / 1.85%	1.65% / 1.75%	-0.10% ▼
FGA5	2.35% / 2.45%	2.25% / 2.35%	-0.10% ▼
FGA7	2.40% / 2.50%	2.30% / 2.40%	-0.10% ▼
FGA10	1.85% / 1.95%	1.85% / 1.95%	0.00%

*Low Band / High Band

Index-Rate Annuity - Cap Rates

	Current 4/7 Caps*	Upcoming 5/6 Caps*	Change
ISA5 Blue Series	3.45% / 3.70%	3.45% / 3.70%	0.00%
ISA7 Blue Series	4.50% / 4.75%	4.50% / 4.75%	0.00%
ISA10 Blue Series	4.50% / 4.75%	4.50% / 4.75%	0.00%

*Low Band / High Band

Index-Rate Annuity - Participation Rates

	Current 4/7 Par Rates*	Upcoming 5/6 Rates*	Change
ISA5 Blue Series	23% / 25%	25% / 27%	2.0% ▲
ISA7 Blue Series	25% / 27%	27% / 29%	2.0% ▲
ISA10 Blue Series	26% / 28%	28% / 30%	2.0% ▲

*Low Band / High Band