

Rate Preview for May 6, 2021



**CUSO FINANCIAL
SERVICES, LP**
An Atria Company



Exclusively for CUSO Financial Services

Fixed-Rate Annuity - Crediting Rates

	Current 4/7 Rates*	Upcoming 5/6 Rates*	Change
FGA3 Red	1.90% / 2.00%	1.90% / 2.00%	0.00%
FGA5 Red	2.50% / 2.60%	2.50% / 2.60%	0.00%
FGA7 Red	2.45% / 2.55%	2.45% / 2.55%	0.00%
FGA10 Red	1.90% / 2.00%	1.90% / 2.00%	0.00%

*Low Band / High Band

Index-Rate Annuity - Cap Rates

	Current 4/7 Caps*	Upcoming 5/6 Caps*	Change
ISA5	3.70% / 3.95%	3.70% / 3.95%	0.00%
ISA7	4.75% / 5.00%	4.75% / 5.00%	0.00%
ISA10	4.75% / 5.00%	4.75% / 5.00%	0.00%

*Low Band / High Band

Index-Rate Annuity - Participation Rates

	Current 4/7 Par Rates*	Upcoming 5/6 Rates*	Change
ISA5	25% / 27%	27% / 29%	2.0% ▲
ISA7	27% / 29%	29% / 31%	2.0% ▲
ISA10	28% / 30%	30% / 32%	2.0% ▲

*Low Band / High Band