



## **Please Read Carefully**

The application for life insurance benefits consists of the forms included in this packet, as well as the additional information noted under item 1 below. Please fill out every space on the Proof of Death form to avoid delays in our examination of your application for benefits. If a section does not apply, or information is not available, please write "NONE" in the space, so that we know you did not overlook the particular question. **If an incomplete form is received, it may be returned for completion.**

Note: original documents will not be returned.

### **1. Include the following information with the Proof of Death form.**

- Beneficiary Statement(s).  
*(See attached. If there is more than one beneficiary, please make a copy of the front and back of the statement.)*
- Photocopy of the death certificate.
- Copies of all enrollment forms and change of beneficiary forms.
- For AD&D and Seat Belt claims, attach photocopies of newspaper clippings, police or accident reports, and any other information available regarding the accident.

### **2. Please have the Beneficiary(ies) carefully read and complete the Beneficiary Statement which contains information about taxes and the Standard Secure Access account.**

Beneficiaries may receive their funds via Standard Secure Access (SSA) in accordance with the terms of the group policy. SSA is a convenient, interest-bearing checking account in which life insurance proceeds are deposited. With SSA, the Beneficiary is able to earn interest on the life insurance proceeds while taking the time to weigh important financial decisions that often follow the death of a loved one.

The Beneficiary will be mailed a checkbook once the claim is approved. In addition, all SSA accountholders have access to 24-hour customer service via a voice response unit (VRU) and a dedicated customer service team.

Please make sure all required forms are completed and returned to our office. Our examination of the claim will begin when all completed forms are received. Should you have questions, our office is available to assist you. Please call **844.450.5547** or email us at **lifebenefits@standard.com**.

*Please type or print. Forms may be returned for unanswered questions.*

|   |  |   |
|---|--|---|
| Name of Deceased:   | Effective Date of Employee's Insurance:  |   |
| Social Security No.:  | Date of Employment:  |   |
| Date of Birth:  | Date member was last actively at work:   | Had employment terminated prior to death?<br><input type="checkbox"/> Yes <input type="checkbox"/> No Date: _____ |
| Date of Death:  | Reason member ceased working:<br><input type="checkbox"/> Death <input type="checkbox"/> Illness <input type="checkbox"/> Other (explain) _____  |   |
| Group Policy No.:<br><b>754414</b>  | Premiums paid through month of death? <input type="checkbox"/> Yes <input type="checkbox"/> No   |   |
| Insurance Class (see contract)<br><br><input type="checkbox"/> Class 1: Full-time employees of the Executive, Judicial, Legislative Branches and Supreme Court Commission not in classes 2, 3, and 4<br><br><input type="checkbox"/> Class 2: General Assembly members<br><br><input type="checkbox"/> Class 3: Part-time General Assembly employees<br><br><input type="checkbox"/> Class 4: State Police Officers' Council (SPOC) employees | Occupation:  |   |
|   | Usual number of hours employee worked per week:  |   |
|   | Member was: (check all that apply)<br><input type="checkbox"/> Full-time<br><input type="checkbox"/> Part-time (Class 3)   |   |
| Amount of insurance claimed:<br>Basic Life \$ _____ Other (specify) \$ _____<br>Additional Life \$ _____<br>Accidental Death \$ _____   | Member also had the following claims with Standard Insurance Company:<br>(check all that apply)<br><input type="checkbox"/> Long Term Disability<br><input type="checkbox"/> Waiver of Premium |   |

| Name of Beneficiary | Social Security No. | Relation | Date of Birth | Address* | Phone |
|---------------------|---------------------|----------|---------------|----------|-------|
|                     |                     |          |               |          |       |
|                     |                     |          |               |          |       |
|                     |                     |          |               |          |       |

**\*If the mailing address is a PO Box, we must have a street address in addition to the PO Box mailing address.**

Remarks:

**In addition to this form, the following items are required: (Note: original documents will not be returned)**

- Beneficiary Statement.
- Photocopies of enrollment forms and any subsequent beneficiary changes.
- Photocopy of death certificate.
- For AD&D and Seat Belt Claims, photocopies of newspaper clippings, police and accident reports, or other information regarding the accident.

**Acknowledgement**

I hereby certify that the answers I have made to the foregoing questions are both complete and true to the best of my knowledge and belief. I acknowledge that I have read the fraud notice on page 3 of this form.

|   |      |  |
|---|------|--|
| Signature of Employer                         | Date | <b>State of Iowa</b><br>Name of Employer               |
| Employer Representative's Name (Please print) |      | <b>1305 E Walnut St</b><br>Street Address              |
| ( )<br>Phone No.                              |      | <b>Des Moines IA 50319-0150</b><br>City State Zip Code |

**Payments will be sent directly to beneficiary unless requested otherwise.**

Some states require us to provide the following information to you:

**ALABAMA, MARYLAND AND RHODE ISLAND RESIDENTS**

Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**CALIFORNIA RESIDENTS**

For your protection, California law requires the following to appear on this form: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**COLORADO RESIDENTS**

It is unlawful to knowingly provide false, incomplete or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to the policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

**DISTRICT OF COLUMBIA RESIDENTS**

**WARNING:** It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits, if false information materially related to a claim was provided by the applicant.

**FLORIDA RESIDENTS**

Any person who knowingly and with intent to injure, defraud or deceive an insurance company, files a statement of claim or an application containing false, incomplete or misleading information is guilty of a felony of the third degree.

**NEW JERSEY RESIDENTS**

Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

**NEW YORK RESIDENTS**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim, containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

**PENNSYLVANIA RESIDENTS**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**ALL OTHER RESIDENTS**

Some states require us to inform you that any person who knowingly and with intent to injure, defraud or deceive an insurance company, or other person, files a statement containing false or misleading information concerning any fact material hereto commits a fraudulent insurance act which is subject to civil and/or criminal penalties, depending upon the state. Such actions may be deemed a felony and substantial fines may be imposed.