

Montana University System
Life and AD&D
Beneficiary Designation/Change

Standard Insurance Company

This designation will apply to the following Standard Insurance Company coverage(s) if available to you through your Employer: Basic Life with Accidental Death & Dismemberment (AD&D) Insurance, Additional Life Insurance, and Voluntary AD&D Insurance.

Designations made below, or on a separate sheet of paper, are not valid unless signed, dated, and delivered to your Employer during your lifetime. Return the completed form to your Human Resources Department.

MEMBER/EMPLOYEE INFORMATION

Member Name (Last, First, Middle)	Social Security Number	Date of Birth
Your Mailing Address		
City	State	Zip
Group Name Montana University System		Group No. 643129

BENEFICIARY INFORMATION

- Your designation revokes all prior designations.
- Benefits are payable to a contingent Beneficiary only if you are not survived by one or more primary Beneficiaries.
- If you name two or more Beneficiaries in a class (primary or contingent), two or more surviving Beneficiaries will share equally, unless you provide for unequal shares.
 If a minor (a person not of legal age) or your estate is the Beneficiary, it may be necessary to have a guardian or a legal representative appointed by the court before any death benefit can be paid. If the Beneficiary is a trust or trustee, the written trust must be identified in the Beneficiary designation. For example, "Dorothy Q. Smith, Trustee under the trust agreement dated _____."
- A power of attorney must grant specific authority, by the terms of the document or applicable law, to make or change a Beneficiary designation. If you have questions, consult your legal advisor.
- Dependents Insurance and Additional Life Insurance on your Spouse, if any, is payable to you, if living, or as provided under your Employer's coverage under the Group Policy.
- If you complete the "% of Benefit" box(es), the amounts should add up to 100% for each class (primary or contingent). For example, "Primary - John Q. Doe, 60%; Jane Q. Doe, 40%."

PRIMARY – Full Name	Address	Date of Birth	Phone No.	Relationship	% of Benefit

CONTINGENT – Full Name	Address	Date of Birth	Phone No.	Relationship	% of Benefit

Signature of Member/Employee	Date
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Human Resources Department – Retain for your records.